

Annette W. Jarvis, Utah Bar No. 1649  
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**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case Nos. BK-S-06-10725 LBR  
 Case Nos. BK-S-06-10726 LBR  
 Case Nos. BK-S-06-10727 LBR  
 Case Nos. BK-S-06-10728 LBR  
 Case Nos. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED  
 FUND, LLC,  
 Debtor.

**VERIFIED PETITION FOR  
 PERMISSION TO PRACTICE IN  
 THIS CASE ONLY BY ATTORNEY  
 NOT ADMITTED TO THE BAR OF  
 THIS COURT**

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Annette W. Jarvis, Petitioner, respectively represents to the Court:

1. That Petitioner resides in Salt Lake City, Utah.
2. The Petitioner is an attorney at law and a member of the law firm of Ray Quinney and Nebeker P.C. with offices at 36 South State Street, Suite 1400, Salt Lake City, Utah 84111 (801) 532-1500.

3. That Petitioner has been retained personally or as a member of the law firm to provide legal representation in connection with the above-entitled case now pending before this Court.

4. That since September 26, 1979, Petitioner has been and presently is a member in good standing of the bar of the highest Court of the State of Utah, where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts.

	Date Admitted
<u>United States Supreme Court</u>	1999
<u>Court of Appeals for the Tenth Circuit</u>	1997
<u>Court of Appeals for the Fifth Circuit</u>	1997
<u>United States District Court for the District of Utah</u>	September 26, 1979
<u>Court of Appeals for the Ninth Circuit</u>	1998
<u>Court of Appeals for the Sixth Circuit</u>	2004
<u>United States District Court for the District of Arizona</u>	1997
<u>United States District Court for the District of Colorado</u>	1994

6. That there are or have been no disciplinary proceedings instituted against Petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below: None.

7. That Petitioner has never been denied admission to the State Bar of Nevada.

8. That Petitioner is a member of good standing in the following Bar Associations: Utah State Bar, Federal Bar Association, International Bar Association.

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

<u>Name of Petitioner/ Date of Application</u>	<u>Cause</u>	<u>Title of Court Administrative Body</u>	<u>Was Application Granted or Denied</u>
Peggy Hunt March 8, 2006	<i>In re Lock Piatt</i>	Bankruptcy BK-N-85-30956-GWZ	Granted
Annette Jarvis January 6, 2003	<i>In re Combined Metals Reduction Co.</i>	Bankruptcy BK-N-02-53359-GWZ	Granted
Steven T. Waterman Feb. 24, 2002	<i>In re Saxton Inc.</i>	Bankruptcy BK-S-01-23232-LBR	Granted
Scott H. Clark July 10, 2002	<i>In re Saxton Inc.</i>	Bankruptcy BK-S-01-23232-LBR	Granted

10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

12. Petitioner has disclosed in writing to the client that the applicant is not admitted to practice in this jurisdiction and that the client has consented to such representation.

That Petitioner respectfully prays that Petitioner be admitted to practice before this Court FOR THE PURPOSES OF THIS CASE ONLY.

DATED: April 14, 2006.

  
Petitioner's Signature

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1 STATE OF UTAH )  
2 )ss.  
3 COUNTY OF SALT LAKE )

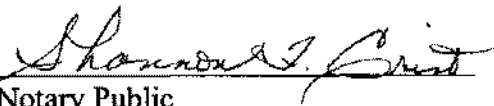
4 Annette W. Jarvis, Petitioner, being first duly sworn, deposes and says:

5 That the foregoing statements are true.

6   
7 Petitioner's Signature

8 Subscribed and sworn to before me this 14<sup>th</sup> day of April, 2006.

9  
10 (Seal)   
11 Notary Public  
12 SHANNON F. CRIST  
13 36 South State St #1400  
14 Salt Lake City UT 84111  
15 My Commission Expires  
16 July 31, 2008  
17 State of Utah

18   
19 Notary Public

20 **ORDER**

21 The Verified Petition of Annette W. Jarvis to practice in this case only is approved.

22 DATED: \_\_\_\_\_

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24 ///

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